

DAILY RESEARCH, 28 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat setelah Partai Demokrat AS berencana memproses stimulus senilai \$ 2.2 Triliun untuk pemulihan ekonomi. **DOW +1.34%, S&P +1.60%, NASDAQ +2.26%**

Bursa saham Eropa ditutup melemah setelah semakin meningkatnya kasus covid dan rencana penerapan lockdown di sejumlah negara. **Indeks DAX -1.09%, FTSE +0.34%, CAC -0.69%**

Bursa Saham Asia dibuka menguat terkait kemajuan proses negosiasi stimulus AS oleh Partai Demokrat yang tengah memproses stimulus senilai \$ 2.2 Triliun. **Hang Seng -0.32%, KOSPI +0.55%, Nikkei +0.51%**

Harga minyak mentah dunia melemah didorong meningkatnya kasus corona virus menyebabkan belum pulihnya permintaan minyak global. Harga emas dunia melemah seiring penguatan Dollar AS dan investor masih mencermati rencana paket stimulus AS. **WTI -0.55%, Brent Oil -0.42%, Gold -0.16%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **4900-4980** dengan saham-saham yang dapat diperhatikan : **PGAS INTP BJBR IMAS SIMP JSMR**

MARET DATA

AMERIKA

DOW 30	27,173.96	+358.52	+1.34%
S&P 500	3,298.46	+51.87	+1.60%
NASDAQ	10,913.56	+241.30	+2.26%

EUROPE

DAX	12,469.20	-137.37	-1.09%
FTSE 100	5,842.67	+19.89	+0.34%
CAC 40	4,729.66	-32.96	-0.69%

ASIA

SHANGHAI	3,219.38	-0.04	0.00%
HANGSENG	23,235.42	-75.65	-0.32%
SET	1,244.94	-2.52	-0.20%
KOSPI	2,291.33	+12.54	+0.55%
JCI	4,945.79	+103.03	+2.13%
NIKKEI	23,322.50	+117.88	+0.51%
ASX	5,955.90	-9.00	-0.15%

COMMODITIES

GOLD	1,863.30	-3.00	-0.16%
WTI OIL	40.03	-0.22	-0.55%
BRENT OIL	42.23	-0.18	-0.42%
COAL	58.80	-1	-1.67%
PALM OIL	2931	+93	+3.2%
TINS	17,030.00	+5.00	+0.03%
NICKEL	14,355.00	-32.50	-0.23%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

012020 CORE INFLATION (YoY) (SEP)

GLOBAL

280920 ECB PRESIDENT LAGARDE SPEAKS
TOKYO CORE CPI (YoY) (SEP)

290920 SPANISH CPI (YoY) (SEP)
GERMAN CPI (MoM) (SEP)
US API WEEKLY CRUDE OIL STOCK
JAPAN INDUSTRIAL PRODUCTION (MoM) (AUG)
JAPAN RETAIL SALES (YoY) (AUG)
CHINA COMPOSITE PMI (SEP)

300920 GBP CURRENT ACCOUNT (Q2)
GERMAN RETAIL SALES (MoM) (AUG)
FRENCH CONSUMER SPENDING (MoM) (AUG)
ITALIAN CPI (MoM) (SEP)
EURO CORE CPI (YoY)
US GDP (QoQ) (Q2)
US CRUDE OIL INVENTORIES

011020 SPANISH MANUFACTURING PMI (SEP)
ITALIAN MANUFACTURING PMI (SEP)
FRENCH MANUFACTURING PMI (SEP)
GERMAN MANUFACTURING PMI (SEP)
EUROPE LEADERS SUMMIT
US INITIAL JOBLESS CLAIMS
US MANUFACTURING PMI (SEP)

021020 US NONFARM PAYROLLS (SEP)

CORPORATE ACTION :

DEVIDEN

280920 HEXA USD 0.03661 (CUM 2809, PAYMENT 2210)

RUPS

300920 TOPS GLOB BBYB AISA
021020 MBTO KOBX JSKY BEKS

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 25 SEPTEMBER 2020

CLOSING	4945.791 +2.128%
TRANSACTION	IDR 7.32 TRILLION
FOREIGN NETT	IDR 829 BIO (SELL)

PREDICTION 28 SEPTEMBER 2020

BULLISH
RANGE 4900-4980

MORNING STAR
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP
GOLDEN CROSS

TECHNICAL RECOMENDATION



PGAS – PT PERUSAHAAN GAS NEGARA TBK

CLOSING 25/9/2020 RP 995 (+3.6%)

**SELL ON STRENGTH
TAKE PROFIT 1050**

**MORNING STAR
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



INTP – PT INDOCEMENT TUNGGAL PRAKARSA TBK

CLOSING 25/9/2020 RP 10900 (+2.8%)

BUY

TARGET PRICE 11800

STOPLOSS < 10625

DOUBLE BUTTOM

STOCHASTIC : GOLDEN CROSS

**MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



BJBR – PT BPD JAWA BARAT DAN BANTEN TBK

CLOSING 25/9/2020 RP 885 (+2.3%)

BUY

TARGET PRICE 930

STOPLOSS < 875

WHITE SPINNING

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



IMAS – PT INDOMOBIL SUKSES INTERNASIONAL TBK

CLOSING 25/9/2020 Rp 650 (+9.2%)

BUY
TARGET PRICE 750
STOPLOSS < 640

MORNING STAR
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



SIMP – PT SALIM IVOMAS PRATAMA TBK

CLOSING 25/9/2020 RP 306 (+6.2%)

BUY

TARGET PRICE 322

STOPLOSS < 300

LONG WHITE MARUBOZZU

STOCHASTIC : GOLDEN CROSS

**MACD : HISTOGRAM NEGATIF MENGECEIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



JSMR – PT JASA MARGA (PERSERO) TBK

CLOSING 25/9/2020 RP 3430 (+5.5%)

BUY

TARGET PRICE 3650

STOPLOSS < 3350

DOUBLE BUTTOM

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING